Minutes kept at the calculation of votes on 21 January 2021 in Stockholm for the written procedure for which notice was given on 21 December 2020 for the senior unsecured floating rate notes with ISIN SE0010985978 (the "**Notes**") issued by Moment Group AB (publ) (the "**Issuer**").

Terms defined in the terms and conditions of the Notes (the "**Terms and Conditions**") have the same meaning in these minutes, unless otherwise defined herein.

§ 1
It was noted that Intertrust (Sweden) AB has been appointed as agent (the "**Agent**") to represent the Noteholders under this written procedure. Mia Fogelberg and Kristofer Nivenius were present from the Agent.

§ 2
It was decided to appoint Mia Fogelberg as keeper of the minutes and that the minutes shall be verified by Kristofer Nivenius.

§ 3
It was noted that the written procedure was requested by the Issuer for the purpose of requesting a write down of the liabilities owed from the Issuer to the Noteholders and make certain other amendments to the Terms and Conditions (the "**Request**").

§ 4
The notice of the written procedure was sent to the Noteholders on 21 December 2020 and the last day to send the vote to the Agent was 21 January 2021. The written procedure was declared duly communicated in accordance with the Terms and Conditions since a notice for a written procedure shall be communicated at least fifteen (15) Business Days prior to the last date to send the vote to the Agent.

§ 5
It was noted that eligible votes corresponding to 82.45 per cent of the Adjusted Nominal Amount have been received in the written procedure. It was thus established that the requisite quorum of at least 50 per cent of the Adjusted Nominal Amount was achieved.
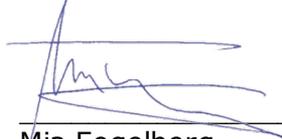
§ 6
It was noted that 100 per cent of the eligible votes received approved the Request and that the Request therefore has been adopted.

§ 7
Kristofer Nivenius declared the calculation of votes closed.

Submitted by/ *Vid protokollet:*   Verified/*Justeras*:

_____   _____
Mia Fogelberg   Kristofer Nivenius